



Actionable Market Intelligence for High Performance Computing

January 2013

Future-Looking Trends (Tuesday a.m.)

- Multi-core, and its implications for:
 - Memory usage
 - Power consumption
 - System utilization
- Accelerators (e.g. GPU computing)
 - Programming models
 - System efficiency
- Big Data
- Adoption of HPC



From "HPC User Site Census Report"

The primary challenges for users are:

- How to plan the balance between processors per node, cores per processor, memory per node, I/O and interconnect on node, total nodes, etc.
- How to adapt applications for node parallelism and on-chip (i.e., multi-core) parallelism.
- How to organize the overall job mix. Smaller nodes may be a better fit for processing large numbers of small jobs or large set of jobs with a broad range of requirements. Larger nodes may work best with a job mix skewed to larger problems.



HPC System Architectures by Year





Cores per Processor

Cores per Processor	pre-2007	2007	2008	2009	2010	2011+
1	36%	12%	11%	4%	5%	3%
2	41%	48%	25%	22%	11%	6%
3-4	20%	34%	55%	66%	54%	32%
5-6	3%	0%	0%	3%	15%	30%
7-8	0%	6%	6%	2%	8%	12%
9-12	0%	0%	0%	1%	4%	8%
13-16	0%	0%	2%	0%	1%	6%
17-32	0%	0%	0%	0%	1%	1%
>32	0%	0%	0%	1%	0%	2%
Total Systems	59	50	83	122	178	155
Avg Core/Processor	2.2	2.9	3.7	5.7	4.9	11.8

Source: Intersect360 Research, 2012



Memory Configuration





Accelerators (Mostly NVIDIA GPUs)





Challenges of Architecture Trends

- Power consumption
- Cost of memory
- New models of parallelization
- Languages and programming models
- System efficiency
- Personnel for administration, optimization, programming services, etc.



Where Big Data Comes From

- "Big Data" is not a specific application type, but rather a trend – or even a collection of trends – spanning multiple application types
- Data growing in multiple ways:
 - More data (volume of data)
 - More types of data (variety of data)
 - Faster ingest of data (velocity of data)
 - More accessibility of data (internet, instrumentation, ...)
- Data growth and availability exceeds organizational ability to make intelligent decisions based on it



Different Types of Big Data

- "Big" in Big Data is a relative term, like "High" in High Performance Computing, not absolute TB or IOPS
- Different types of challenges:
 - Large files
 - Large numbers of files
 - Many users of files (concurrent access, copies)
 - Fast rate of ingest
 - Long lifespan of data
 - Short lifespan of data



Important Insights on Big Data

- It is much broader than Hadoop many different types of users and applications.
- 2. Money is being spent on it now often 25% of the annual IT budget.
- 3. Performance matters even enterprise users are buying based on performance.

Big Data trends will lead to the adoption of HPC technologies in more areas.





Actionable Market Intelligence for High Productivity Computing